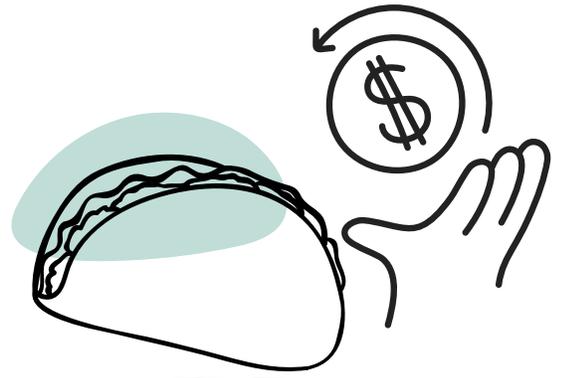


TACOS & TAXES



**FREE TACOS
&
FREE TAX
PREP EVENT!**

MARCH 14, 2026

10 AM - 4PM

**FIRST FOUNDATION BANK
40865 BIG BEAR BLVD.
BIG BEAR LAKE, CA**

BY APPOINTMENT ONLY

**OUR IRS CERTIFIED EXPERTS
WILL PREPARE YOUR TAXES**



ACCURATELY AND ON TIME.

REQUIREMENTS

- Valid photo ID for primary taxpayer & spouse (if applicable)
- Original Social Security Card/ITIN letter for everyone on return (no copies or photos)
- 2025 W-2, 1099 forms
- Banking information (refund checks are phasing out)
- If filing married, both spouses must be present



First Foundation Bank has no affiliation with Haven Services.



**SCAN QR CODE TO
BOOK YOUR
APPOINTMENT!**

WWW.HAVENSERVICES.ORG

APPLICABLE DOCUMENTS TO BRING:

- IRS IP PIN (if issued)
- All W-2 forms
- All 1099 forms (INT, DIV, NEC, MISC, R, G)
- Social Security income statement (SSA-1099)
- Childcare provider information
- Education forms (1098-T)
- Student loan interest statement (1098-E)
- Mortgage interest and property tax statements (1098)
- Charitable donation records
- Form 1095-A (Marketplace health insurance/Covered CA/Obamacare)
- Self-employment income and basic expense records (simple only)
- Both spouses must be present to file a joint return
- If you are reporting tips, have the necessary documentation
- If you are reporting overtime, clarify if you get time and a half or double time, with all necessary documentation
- For American car loan deduction, make sure to have VIN, your interest amount, and proof that your vehicle was manufactured in the U.S. in 2025

YOU ARE PROGRAM INELIGIBLE IF YOU HAVE:

- Complex self-employment or business income with losses, employees, inventory, or home office expenses
- Rental property income or expenses
- EARN LESS THAN \$1 OR MAKE OVER \$80K (TAX PREPARER'S DISCRETION)
- Partnerships, S-Corporations, trusts, or estates
- Married filing separately
- Extensive stock trading or complex investments
- Cryptocurrency activity beyond basic buying or selling
- Debt forgiveness requiring special calculations
- Amended tax returns
- Returns for a deceased taxpayer
- Bankruptcy-related tax returns
- Foreign income, foreign taxes, or overseas accounts
- Farm income or losses
- Complex itemized deductions, such as casualty or theft losses
- Returns that may take longer than an hour